



Stock Transfer Instructions to Banyan Community Account

1. *Fill in the following information,*
2. *Send completed form to your financial representative,*
3. *Send completed form to Banyan Community (this form is the only notification Banyan receives, without this form, we are unable to identify you after transfer!)*

Please be advised that I would like to transfer _____ shares of _____ stock to:

Banyan Community EIN# 41-1922813
DTC 0443
Pershing Account #PW-1378531

STOCK ORIGINATING FROM:

Your Full Name: _____ Your Signature: _____

Your Mailing Address: _____

Your Stock Account Number: _____ Date: _____

Your Representative: _____ Phone: _____ email: _____

STOCK TRANSFERRING TO:

Banyan Community Account # PW-1378531

Thank you!

Carl Schlueter, Executive Director
(612) 722-8512

Banyan Community thanks you for your donation!

Banyan Account Holder:

Northwestern Mutual Investment Services
611 E. Wisconsin Avenue, Suite 600
Milwaukee, WI 53202-4707
Phone: 1.866.664.7737

Banyan Financial Representative:

Katie Jacobson, Contact
Northwestern Mutual
225 South Sixth Street, Suite 2900
Minneapolis, MN 55402
Phone: 612.758.7754
<http://katiejacobson.nm.com/>

SEND A COPY OF COMPLETED FORM TO BANYAN COMMUNITY

FAX: 612.722.8878 or EMAIL TO: mail@banyancommunity.org